



新興重型機械有限公司  
**SIN HENG HEAVY MACHINERY LIMITED**

No. 26, Gul Road, Jurong Industrial Estate, Singapore 629346

Tel: (65) 6-861 6111, Fax: (65) 6-863 8616

Website: [www.sinheng.com.sg](http://www.sinheng.com.sg)

CO REG. NO: 198101305R

GST REG. NO: M2-0043237-1

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**ANNOUNCEMENT PURSUANT TO RULE 705(4) OF THE SGX-ST LISTING MANUAL**

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Sin Heng Heavy Machinery Limited (the "**Company**") is pleased to announce that the ordinary shares in the capital of the Company ("**Shares**") will be admitted to the Official List of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), and trading in the Shares will commence with effect from 3 February 2010 on 9.00 a.m. ("**Listing Date**").

Pursuant to Rule 705(4) of the SGX-ST Listing Manual, the Company will announce its second quarter financial statements ended for the period 31 December 2009 ("**2Q2010 Results**") on or before 16 March 2010 on the basis that:

- (i) the announcement of the Company's 2Q2010 Results will be the first announcement to be made by the Company pursuant to Rule 705(2) of the SGX-ST Listing Manual following its listing on the SGX-ST; and
- (ii) the time period between the Listing Date and the deadline specified in Rule 705(2) of the SGX-ST Listing Manual is less than 30 days.

In accordance with Rule 705(4) of the SGX-ST Listing Manual, the Company hereby confirms there is no material adverse change to the financial position of the Company since 25 January 2010, being the date of the prospectus issued by the Company and registered by the Monetary Authority of Singapore in connection with the initial public offering of its Shares on the SGX-ST (the "**IPO**").

DBS Bank Ltd. is the Joint Issue Manager, Underwriter and Placement Agent and Stirling Coleman Capital Limited is the Joint Issue Manager for the Company's listing on the SGX-ST for the IPO.

By Order of the Board

Tan Cheng Soon Don  
Managing Director

3 February 2010