



(Company Registration Number: 198101305R)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF 114,805,000 NEW ORDINARY SHARES (THE "RIGHTS SHARES") IN THE CAPITAL OF THE COMPANY, AT AN ISSUE PRICE OF S\$0.16 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FOUR (4) EXISTING ORDINARY SHARES (EXCLUDING TREASURY SHARES) IN THE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE (AS DEFINED HEREIN), FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")

- NOTICE OF BOOKS CLOSURE DATE

In this announcement, unless otherwise defined, capitalised terms have the same meaning ascribed to them in the Rights Issue Announcements (as defined herein).

1. Introduction

The Board of Sin Heng Heavy Machinery Limited (the "**Company**") refers to its announcements made on 26 June 2013 and 5 July 2013 in relation to the above matter (the "**Rights Issue Announcements**").

2. Notice of Books Closure Date

NOTICE IS HEREBY GIVEN that the share transfer books and register of members of the Company will be closed at 5.00 p.m. (Singapore time) on **22 July 2013** (the "**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares to Shareholders under the Rights Issue other than those Shareholders whose registered addresses with the Company or the Central Depository (Pte) Limited ("**CDP**"), as the case may be, are outside Singapore and who have not, at least three (3) Market Days prior to the Books Closure Date, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents under the Rights Issue ("**Entitled Shareholders**").

3. Receipt of Approval In-Principle

As announced on 5 July 2013, the Company received the approval in-principle (the "**AIP**") from the SGX-ST on 5 July 2013 for the listing of and quotation for the Rights Shares on the Official List of the Main Board of the SGX-ST. The AIP granted by the SGX-ST to the Company is subject to, *inter alia*, the submission of:

- (a) a written undertaking from the Company that it will comply with Rules 704(30), 815 and 1207(20) of the Listing Manual in relation to the use of the proceeds from the Rights Issue and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company's announcements on the use of proceeds and in the Company's annual report;
- (b) a written undertaking from the Company that it will comply with Rule 818 of the Listing Manual;

- (c) a written confirmation from financial institution(s) as required under Rule 877(9) of the Listing Manual that the shareholders who have given the irrevocable undertakings have sufficient financial resources to fulfil their obligations under its undertakings; and
- (d) a written undertaking from the Company that it will comply with the confirmation given in Rule 877(10) of the Listing Manual with regard to the allotment of any excess Rights Shares.

The Company has fulfilled the above conditions (a) to (d).

Please note that the AIP from the SGX-ST is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Rights, the Company, its subsidiaries and/or their securities.

4. Eligibility of Shareholders to Participate in the Rights Issue

Please refer to the Company's announcement dated 26 June 2013 for information on the eligibility to participate in the Rights Issue.

5. Indicative Timetable

First date of "ex-Rights" trading for the Rights Issue	:	18 July 2013 from 9.00 a.m.
Books Closure Date	:	22 July 2013 at 5.00 p.m.
Lodgment of Offer Information Statement with MAS	:	24 July 2013
Despatch of the Offer Information Statement together with the ARE or the PAL, as the case may be, to the Entitled Shareholders	:	25 July 2013
Commencement of trading of "nil-paid" Rights	:	25 July 2013
Last date and time for trading of "nil-paid" Rights	:	2 August 2013 at 5.00 p.m.
Last date and time for splitting of "nil-paid" Rights	:	2 August 2013 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares	:	12 August 2013 at 5.00 p.m. (9.30 p.m. for electronic applications)
Last date and time for renunciation of and payment for Rights Shares	:	12 August 2013 at 5.00 p.m.
Last date and time for application and payment for Excess Rights Shares	:	12 August 2013 at 5.00 p.m. (9.30 p.m. for electronic applications)
Expected date for issuance of Rights Shares	:	19 August 2013
Expected date for crediting of Rights Shares	:	20 August 2013
Expected date for refund of unsuccessful applications (if made through CDP)	:	20 August 2013
Expected date for commencement of trading of Rights Shares on the SGX-ST	:	20 August 2013 from 9.00 a.m.

The above timetable is subject to such modifications as the Company may, (if necessary) upon consultation with the Manager and the Joint Underwriters and with the approval of the SGX-ST and CDP, modify the timetable, subject to any limitation under any applicable laws. In that event, the Company will announce any changes to the above timetable through an SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

By order of the Board

Tan Cheng Soon Don
Managing Director
12 July 2013