



(Company Registration Number: 198101305R)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF 114,805,000 NEW ORDINARY SHARES ("RIGHTS SHARES") IN THE CAPITAL OF THE COMPANY, AT AN ISSUE PRICE OF S\$0.16 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FOUR (4) EXISTING ORDINARY SHARES (EXCLUDING TREASURY SHARES) IN THE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")

- DESPATCH OF OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS

In this announcement, unless otherwise defined, capitalised terms have the same meaning ascribed to them in the Rights Issue Announcements (as defined herein).

1. Introduction

The Board of Sin Heng Heavy Machinery Limited (the "**Company**") refers to its announcements made on 26 June 2013, 5 July 2013, 12 July 2013 and 24 July 2013 in relation to the Rights Issue (the "**Rights Issue Announcements**").

2. Despatch of Offer Information Statement

The Company wishes to announce that it has despatched the Offer Information Statement to Entitled Shareholders today, together with a copy of the Application Form for Rights Shares and Excess Rights Shares (the "**ARE**") or the Provisional Allotment Letter (the "**PAL**"), as the case may be.

Entitled Shareholders who do not receive the Offer Information Statement, together with the ARE or PAL (as the case may be) within a week from the date of this announcement may obtain copies of the documents from CDP or the Company's Share Registrar (as the case may be) during the period up to the Closing Date or such other time and/or date(s) as may be announced from time to time by or on behalf of the Company, at their respective addresses as follows:

CDP

The Central Depository (Pte) Limited
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807

Share Registrar

Boardroom Corporate & Advisory
Services Pte. Ltd.
50 Raffles Place
#32-01, Singapore Land Tower
Singapore 048623

Purchasers of the Rights who do not receive the Offer Information Statement and/or the ARS may obtain copies of the same from CDP (at the address stated above) during the period up to the Closing Date or such other time and/or date(s) as may be announced from time to time by or on behalf of the Company.

Foreign Shareholders will not be entitled to participate in the Rights Issue. No provisional allotment of Rights Shares will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by Foreign Shareholders will be valid.

Accordingly, the Offer Information Statement, together with the PAL, ARE or the ARS (as the case may be), will not be despatched to Foreign Shareholders or Foreign Purchasers. Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited by CDP to their Securities Account should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

3. Important Dates and Times

Entitled Shareholders and Purchasers should take note of the important dates and times relating to the Rights Issue as announced by the Company in the Rights Issue Announcements and as disclosed in the section entitled “**Expected Timetable of Key Events**” of the Offer Information Statement.

Entitled Shareholders who wish to trade all or part of their Rights on the SGX-ST can do so during the period commencing from 9.00 a.m. on 25 July 2013 and ending at 5.00 p.m. on 2 August 2013.

By order of the Board

Tan Cheng Soon Don
Managing Director
25 July 2013