



(Company Registration Number: 198101305R)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF 114,805,000 NEW ORDINARY SHARES (“RIGHTS SHARES”) IN THE CAPITAL OF THE COMPANY, AT AN ISSUE PRICE OF S\$0.16 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FOUR (4) EXISTING ORDINARY SHARES (EXCLUDING TREASURY SHARES) IN THE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE “RIGHTS ISSUE”)

- UNAVAILABILITY OF ELECTRONIC APPLICATIONS ON 10 AUGUST 2013

In this announcement, unless otherwise defined, capitalised terms have the same meaning ascribed to them in the Rights Issue Announcements (as defined herein).

1. Introduction

The Board of Sin Heng Heavy Machinery Limited (the “**Company**”) refers to its announcements made on 26 June 2013, 5 July 2013, 12 July 2013, 24 July 2013 and 25 July 2013 in relation to the Rights Issue (the “**Rights Issue Announcements**”).

2. Unavailability of electronic applications on 10 August 2013

Further to notification given by the CDP to the Company on 31 July 2013, the Company wishes to announce that Entitled Shareholders and Purchasers will not be able to make electronic applications through ATMs of the Participating Banks on Saturday, 10 August 2013, due to system maintenance.

Entitled Shareholders and Purchasers will be able to resume making electronic applications through ATMs of the Participating Banks on Monday, 12 August 2013, at 7.00 a.m. up to 9.30 p.m.

Please note that the last date and time for acceptance, application and payment is as follows:

1. Through an ATM of a Participating Bank: 12 August 2013 at 9:30 p.m.;
2. Through CDP: 12 August 2013 at 5:00 p.m.

By order of the Board

Tan Cheng Soon Don
Managing Director
2 August 2013