



新興重型機械有限公司
SIN HENG HEAVY MACHINERY LIMITED

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CO REG. NO: 198101305R

GST REG. NO: M2-0043237-1

THE PROPOSED CONSOLIDATION OF EVERY FIVE (5) EXISTING ORDINARY SHARES INTO ONE (1) CONSOLIDATED SHARE IN THE CAPITAL OF THE COMPANY

- ENTITLEMENT OF SHAREHOLDERS HOLDING LESS THAN FIVE (5) EXISTING SHARES

The board of directors of Sin Heng Heavy Machinery Limited (the "**Company**") refers to the announcement made by the Company on 2 November 2015 ("**2 November Announcement**") in relation to the Proposed Share Consolidation.

Unless otherwise defined, all capitalised terms used herein shall have the same meanings given to them in the 2 November Announcement.

Shareholders are to note that as previously set out in the 2 November Announcement, the number of Consolidated Shares which they will be entitled to, based on their holdings of Existing Shares as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share and any fractions of a Share arising from the Proposed Share Consolidation shall be disregarded. **However, Shareholders who hold less than five (5) Existing Shares as at the Books Closure Date will be entitled to receive one (1) Consolidated Share.**

Notwithstanding the above, fractions of a Consolidated Share arising from the Proposed Share Consolidation may also be dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company.

By Order of the Board

Tan Cheng Soon Don
Managing Director

13 November 2015