



新興重型機械有限公司
SIN HENG HEAVY MACHINERY LIMITED

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CO REG. NO: 198101305R

GST REG. NO: M2-0043237-1

THE PROPOSED CONSOLIDATION OF EVERY FIVE (5) EXISTING ORDINARY SHARES INTO ONE (1) CONSOLIDATED SHARE IN THE CAPITAL OF THE COMPANY

– DESPATCH OF CIRCULAR

1. INTRODUCTION

The Board of directors (the "**Board**") of Sin Heng Heavy Machinery Limited (the "**Company**") refers to the announcements made by the Company on 18 August 2015 and 18 September 2015 in relation to the proposed share consolidation (the "**Proposed Share Consolidation**") of every five (5) existing ordinary shares in the capital of the Company as at a books closure date to be determined by the directors of the Company ("**Directors**"), into one (1) consolidated share, fractional entitlements to be disregarded or otherwise dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company.

2. DESPATCH OF CIRCULAR

Further to the abovementioned announcements, the Board wishes to announce that it has today despatched a circular to shareholders of the Company ("**Shareholders**") dated 13 October 2015 (the "**Circular**") setting out further details of the Proposed Share Consolidation, together with the annual report of the Company.

The Circular contains the notice of an extraordinary general meeting of the Company to be held at Raffles Marina, No. 10, Tuas West Drive, Singapore 638404 on Wednesday, 28 October 2015 at 10 a.m. (or as soon as practicable following the conclusion or adjournment of the annual general meeting of the Company to be held at 9.30 a.m. on the same day and at the same place) for the purposes of seeking the approval of Shareholders for the Proposed Share Consolidation.

Shareholders who do not receive the Circular within a week from the date of this announcement should contact the share registrar of the Company at the following address: Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623.

An electronic copy of the Circular is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board

Tan Cheng Soon Don
Managing Director

13 October 2015